

ELECTRONICALLY FILED  
JANUARY 29, 2007

STUTMAN, TREISTER & GLATT, P.C.  
FRANK A. MEROLA  
(CA State Bar No. 136934)  
EVE H. KARASIK  
(CA State Bar No. 155356)  
ANDREW M. PARLEN  
(CA State Bar No. 230429)  
1901 Avenue of the Stars, 12<sup>th</sup> Floor  
Los Angeles, CA 90067  
Telephone: (310) 228-5600  
Facsimile: (310) 228-5788  
E-mail: [fmerola@stutman.com](mailto:fmerola@stutman.com)  
[ekarasik@stutman.com](mailto:ekarasik@stutman.com)  
[aparlen@stutman.com](mailto:aparlen@stutman.com)

SHEA & CARLYON, LTD.  
JAMES PATRICK SHEA  
(Nevada State Bar No. 000405)  
CANDACE C. CARLYON, ESQ.  
(Nevada State Bar No. 002666)  
SHLOMO S. SHERMAN, ESQ.  
(Nevada State Bar No. 009688)  
228 South Fourth Street, First Floor  
Las Vegas, Nevada 89101  
Telephone: (702) 471-7432  
Facsimile: (702) 471-7435  
E-mail: [jshea@sheacarlyon.com](mailto:jshea@sheacarlyon.com)  
[ccarlyon@sheacarlyon.com](mailto:ccarlyon@sheacarlyon.com)  
[ssherman@sheacarlyon.com](mailto:ssherman@sheacarlyon.com)

*Counsel for the Official Committee of Equity Security  
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re: ) BK-S-06-10725-LBR  
USA COMMERCIAL MORTGAGE COMPANY ) Chapter 11  
Debtor )

In re: ) BK-S-06-10726-LBR  
USA CAPITAL REALTY ADVISORS, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10727-LBR  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, ) Chapter 11  
Debtor )

In re: ) BK-S-06-10728-LBR  
USA CAPITAL FIRST TRUST DEED FUND, LLC, ) Chapter 11  
Debtor. )

In re: ) BK-S-06-10729-LBR  
USA SECURITIES, LLC, ) Chapter 11  
Debtor. )

Affects )

☐ All Debtors ) Date: January 31, 2007  
☒ USA Commercial Mortgage Co. ) Time: 9:30 a.m.  
☐ USA Securities, LLC )  
☐ USA Capital Realty Advisors, LLC )  
☒ USA Capital Diversified Trust Deed )  
☒ USA First Trust Deed Fund, LLC )

SHEA & CARLYON, LTD.  
228 S. Fourth Street, 1st Floor  
Las Vegas, Nevada 89101  
(702) 471-7432

**CERTIFICATE OF SERVICE**

1 I HEREBY CERTIFY that on the 29th day of January, 2007 I served the following  
2 document(s):

3 Joinder of Official Committee of Equity Security Holders of USA Capital First  
4 Trust Deed Fund, LLC in the Motion filed by the Debtors and Debtors in  
5 Possession for an Order Enforcing the Automatic Stay to Prevent Foreclosure by  
6 Western United Life Assurance Company (Affects Debtors USA Commercial  
Mortgage Company, USA Capital Diversified Trust Deed Fund, LLC, and USA  
Capital First Trust Deed Fund, LLC)

7 I served the above document by the following means to the persons as listed below:

8 ☒ a. **ECF System. (See attached Notice of Electronic Filing)**

9 ☐ b. **United States mail, postage full prepaid to the following:**

10 ☐ c. **Personal service.**

11 I personally delivered the documents to the persons at these addresses:

12 ☐ For a party represented by an attorney, delivery was made by handing the  
13 document(s) at the attorney's office with a clerk or other person in  
14 charge, or if no one is in charge, by leaving the document(s) in a  
15 conspicuous place in the office.

16 ☐ For a party, delivery was made by handing the document(s) to the party  
17 or by leaving the document(s) at the person's dwelling house or usual  
18 place of abode with someone of suitable age and discretion residing  
there.

19 ☐ d. **By direct email.**

20 Based upon the written agreement of the parties to accept service by email or  
21 a court order, I caused the document(s) to be sent to the persons at the email  
22 addresses listed below. I did not receive, within a reasonable time after the  
23 transmission, any electronic message or other indication that the transmission  
was unsuccessful.

24 ☐ e. **By fax transmission.**

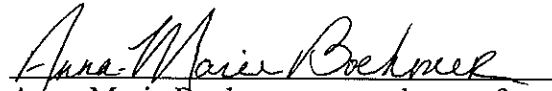
25 Based upon the written agreement of the parties to accept serve by fax  
26 transmission or a court order, I faxed the document(s) to the persons at the  
27 fax numbers listed below. No error was reported by the fax machine that I  
28 used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 29th day of January, 2007.

  
Anna-Marie Boehmer, an employee of  
SHEA & CARLYON, LTD.